

Account Update Form

If you would like to update your mutual fund account, please complete the appropriate section(s) below and sign the form at the bottom. If you have any questions or concerns, please contact your investment manager at (604) 683-3391 or 1-888-292-1122.

Account Name: _____ Account #: _____

Change of Address

Address _____

City _____ Province _____ Postal Code _____

Business Telephone: _____ Residence Telephone: _____

Designation of Beneficiary / Successor Annuitant / Successor Holder

(Please consult your lawyer/estate planning professional regarding issues related to your designation and to changes which may be required to your Will.)

I hereby designate _____ my _____
[Full Legal Name] [Relationship]

[Date of Birth] [SIN] [Phone Number]

Address: _____

as my: Beneficiary
 Successor Annuitant (applicable to only my spouse in a RIF)
 Successor Holder (applicable to only to my spouse in a Tax Free Savings Account)

Signature Date Name of Plan Holder

I certify that the information above is correct and authorize Leith Wheeler Investment Counsel Ltd. to update my account based on the information provided.

Signature of Plan Holder Date