

Registered Investments Transfer Form

Replaces T2033 Transfer Form

Part 1: To be completed by client

Account holder name: _____
 Mailing address: _____

Social Insurance Number:

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Telephone number: () _____

Transfer from:

Account #: _____

Name of relinquishing institution: _____

Mailing address: _____

Please indicate the amount you would like transferred from the above account and attach a copy of a recent statement:

- Partial transfer, in cash (indicate the names of the investments to be sold)
 All assets, in cash (your entire account will be liquidated)
 All Leith Wheeler Investment funds only, in kind

If assets being transferred have a specific maturity date, please specify

(mm/dd/yyyy): / /

For partial transfer, please specify:

Name of investment	Amount
1.	\$
2.	\$
3.	\$
4.	\$
Total	\$

Transfer to:

Leith Wheeler Investment Counsel Ltd. 1500-400 Burrard Street Vancouver, BC V6C 3A6 (604) 683-3391

Please transfer the above mentioned property to my (indicate which applies):

- RSP LIRA RIF LRIF LIF PRIF

- Existing LW account New LW account (please complete a new

Account # _____ account application & KYC form)

Specimen # _____

Spousal? Yes No

Please indicate which LW fund(s) you would like to invest in:

Name of LW fund	Percent
1.	%
2.	%
3.	%
4.	%
Total	100%

I acknowledge that if I have requested a cash transfer, all or part of my investments will be sold and I agree to pay any fees or charges that may apply.

Client Signature: _____

Date: _____

