

Change in Investment Minimum for Third Party Accounts

Effective immediately, we are pleased to announce the minimum initial investment for clients buying our funds through third parties such as a discount broker is \$5,000 per account (reduced from \$25,000). Subsequent minimum investments remain at \$1,000.

Funds can be purchased through the following dealers:

- ATB Securities
- Berkshire Securities
- Blackmont Capital
- BMO Nesibtt Burns
- Canaccord
- CIBC
- Credential Asset Mgmt
- Dundee Private Investor
- Global Securities
- GMP Securities LP
- HSBC
- Leede Financial
- MD Management
- NBCN
- PI Financial
- RBC
- Scotia McLeod
- TD
- Ten Star Financial
- Tradex

The Funds available for purchase are:

Leith Wheeler Balanced Fund – LWF001

Leith Wheeler Canadian Equity Fund Series B – LWF002

Leith Wheeler U.S. Equity Fund Series B – LWF005

Leith Wheeler International Equity Plus Fund Series B – LWF009

Leith Wheeler Fixed Income Fund Series B – LWF003

Leith Wheeler Money Market Fund – LWF004

Prior to investing, please make sure you read our Simplified Prospectus. We also encourage you to verify what additional fees (if any) may be charged by the third party dealer. Please note that Leith Wheeler Investment Funds are only available for purchase to residents of BC, Alberta, Saskatchewan, Manitoba and Ontario.

For clients wishing to invest directly with Leith Wheeler, our minimum investment remains at \$25,000 per account.