



## IN THE MEDIA

## HERE'S WHAT LEADING FINANCIAL ANALYSTS AND JOURNALISTS ARE SAYING ABOUT LEITH WHEELER

### THE GLOBE AND MAIL

"...Leith Wheeler Canadian Equity, which is run by Vancouver-based Leith Wheeler Investment Counsel. Consider this fund a standard bearer for all the low profile firms out there... Leith Wheeler Canadian Equity has delivered above average returns that beat not only the average peer fund over the past 10 years, but also the S&P/TSX composite index. **This is exactly the kind of fund you should be looking at if you want to put money into the stock market... but are having trouble pulling the trigger**".

- Rob Carrick, February 9, 2008

### INVESTMENT EXECUTIVE

"Leith Wheeler Canadian Equity Series B Fund **has repeatedly eclipsed both the benchmark S&P/TSX composite and the median fund in its category** when the overall market has stumbled, then nicely held its own when the good times roll. The fund climbed 19.5% in 2004, then rose 19.3% in 2005 and a further 17.5% last year.

Furthermore, the Leith Wheeler [Canadian Equity] Fund has **not yielded a loss over any three-year span**, whereas the benchmark has produced 19 losing periods, with the worst being 11%, reports Morningstar Canada, which gives it a five-star ranking."

- Gordon Powers, April 12, 2007

### THE NATIONAL POST

"Nothing new, just tried and true...would describe the Leith Wheeler [Canadian] Equity Fund. And the truth is that in applying the basics, this relatively small fund...has been one the **most consistent outperformers** in an outperforming category over the past 10 years."

- Olev Edur, March 24, 2007

### GORDON PAPE'S MUTUAL FUND UPDATE

"This small Vancouver-based fund [Leith Wheeler Canadian Equity Fund B] continues to quietly turn in **outstanding results**. In six months since we added it to our **Recommended List**, the fund showed a gain of 11.6% compared to an average of 7.1% for the Canadian Dividend and Equity income category."

- Gordon Pape, January 2007

### MONEYSENSE.CA

"My favourite in this category is the Leith Wheeler Balanced Fund...I think it's **remarkable for achieving solid results** ..."

"If the energy sector does cool off, this is one fund that won't take a beating."

- Susanne Abboud, May, 2006

### THE VANCOUVER SUN

"Small is beautiful to the 20 partners at Vancouver's Leith Wheeler, one of Canada's **most respected investment houses**... Not only have Leith Wheeler's mutual funds **delivered above-average performance** in most categories, they have done so without the stomach-churning dives that typically follow each bout of irrational exuberance in the stock market, while charging fees that are about half the industry average."

- Michael Kane, January 6, 2006

RECENT AWARDS



**Leith Wheeler Canadian Equity B Fund**

Winner of the Lipper Funds Awards 2007.

*Lipper, a Reuter's company, rewards Funds that have delivered consistently strong, risk-adjusted performance relative to their peers.*



**Leith Wheeler Balanced Fund**

Received an A grade rating, April 2007.

*Fundata Canada Inc. is an independent investment fund-rating system that helps investors identify outperforming funds.*

**Leith Wheeler Canadian Equity B Fund**

Received an A grade rating, January 2008.

*Fundata Canada Inc.*

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