

April 12, 2023

Dear Investor,

We are sending you this information package because you hold units of one or more of the following funds:

Leith Wheeler Canadian Equity Fund	Leith Wheeler U.S. Equity Fund
Leith Wheeler Core Bond Fund	Leith Wheeler Balanced Fund
Leith Wheeler Money Market Fund	Leith Wheeler International Equity Plus Fund

(each a “**Fund**” and collectively, the “**Funds**”).

We are writing to notify you that special meetings of unitholders of each of the Funds will be held on May 17, 2023, at 9:30 a.m. Vancouver time at Suite 1500 - 400 Burrard Street, Vancouver, British Columbia, V6C 3A6 (the “**Meeting**”). As a unitholder, you are invited to attend the Meeting.

The purpose of the Meeting

The purpose of the Meeting is for the unitholders of the Funds to vote on the proposals below, each as further described in the management information circular dated April 12, 2023 (the “**Circular**”) under the headings “Proposed Amendments to Trust Indentures” and “Proposed Changes of Investment Objectives”:

1. for **Leith Wheeler Canadian Equity Fund** only,
 - (a) the proposed amendment of the trust indenture of the Fund; and
 - (b) the proposed change in investment objective of the Fund;
2. for **Leith Wheeler Core Bond Fund** only,
 - (a) the proposed amendment of the trust indenture of the Fund; and
 - (b) the proposed change in investment objective of the Fund;
3. for **Leith Wheeler Money Market Fund** only,
 - (a) the proposed amendment of the trust indenture of the Fund; and
 - (b) the proposed change in investment objective of the Fund;
4. for **Leith Wheeler U.S. Equity Fund** only,
 - (a) the proposed amendment of the trust indenture of the Fund; and
 - (b) the proposed change in investment objective of the Fund;
5. for **Leith Wheeler Balanced Fund** only,
 - (a) the proposed amendment of the trust indenture of the Fund; and
 - (b) the proposed change in investment objective of the Fund;
6. for **Leith Wheeler International Equity Plus Fund** only, the proposed change in investment objective of the Fund.

The contents of this information package

In addition to the notice you are reading, this package includes the form of proxy that you can use to vote the units of the Fund that you hold. This package does not include the Circular. As provided for under securities regulations, we have opted to use a notice-and-access procedure to reduce the volume of paper in the materials distributed for the

Meeting. Instead of sending you a printed copy of the Circular, we have explained below how you can access the Circular online or request that a paper or electronic copy be sent to you free of charge. For more information about the notice-and-access procedures, please contact Broadridge toll free during normal business hours at (English) 1-844-916-0609 or 1-303-562-9305 if dialing from outside North America or (French) 1-844-973-0593 or 1-303-562-9306 if dialing from outside North America. Alternatively you can email noticeandaccess@broadridge.com.

How to obtain a copy of the Circular

We remind you to review the Circular before voting. It is available on our website at <https://www.leithwheeler.com/resources/forms-and-documents> and on the website of the System for Electronic Document Analysis and Retrieval (SEDAR) at www.sedar.com. You can request a paper or electronic copy of the Circular by:

- accessing www.proxyvote.com, entering the 16-digit control number located on the form of proxy and following the simple instructions on that website;
- calling Broadridge Investor Communications Corporation at 1-877-907-7643, and entering the 16-digit control number located on the form of proxy;
- emailing noticeandaccess@broadridge.com; or
- writing to us at Suite 1500 - 400 Burrard Street, Vancouver, British Columbia, V6C 3A6.

If you request a paper copy of the Circular before the day of the Meeting, it will be sent to you within three business days of the receipt of your request. **Therefore, if you would like to receive a paper copy before the proxy voting deadline of 9:30 a.m. on May 15, 2023, you should make your request before May 9, 2023.** If you request a paper copy of the Circular on or after the day of the Meeting (and within one year after the date that the Circular was filed on SEDAR), it will be sent to you within ten calendar days of the receipt of your request.

How to vote in advance of the Meeting

If you are unable to attend the Meeting or prefer to vote in advance of the Meeting, you can vote before the proxy voting deadline by:

- internet, by visiting www.proxyvote.com, entering the 16-digit control number located on the form of proxy and following the simple instructions on that website;
- telephone at 1-800-474-7493 (English) or 1-800-474-7501 (French) and entering the 16-digit control number located on the form of proxy;
- mail, by completing, dating, signing and returning the form of proxy in the postage-paid reply envelope provided

Please refer to the directions on your form of proxy for instructions on how to vote using these methods.

Voting at the Meeting

Only registered unitholders of a Fund or the persons they appoint as their proxies, are permitted to attend and vote at the Meeting. If your units are registered in the name of a broker, dealer or another intermediary (a “**beneficial unitholder**”) and wish to vote in person at the Meeting, or have someone attend the Meeting on your behalf, you must contact your broker, dealer or other intermediary and follow the instructions that you receive from your intermediary in order to appoint yourself as a proxyholder with authority to vote at the Meeting. Attending the Meeting will not permit you to vote in person if you are a beneficial unitholder.

LEITH WHEELER INVESTMENT COUNSEL LTD.,
as manager of the Funds

By: “*James Gilliland*”

James Gilliland, President and Chief Executive Officer